

NOTICE OF PUBLIC HEARING

Notice is hereby given of a joint public hearing to be held on behalf of Arlington Higher Education Finance Corporation by toll free conference call at 1-346-248-7799, Meeting ID 820 3063 5120, Passcode 033238 on Monday, April 19 at 10:00 a.m. Central Time, with respect to one or more proposed series of bonds (the “Bonds”) to be issued in an aggregate principal amount not to exceed \$22,500,000 by one or more cultural education facilities finance corporations or higher education finance corporations, including initially by the Arlington Higher Education Finance Corporation. The proceeds of the Bonds will be loaned to Compass Academy Charter School, Inc., a Texas nonprofit corporation (the “School”), pursuant to a plan of finance for the purposes of: (i) constructing and equipping certain educational facilities to be located on land contiguous with the existing campus located at 5530 Billy Hext Rd., Odessa, Texas 79765; (ii) refunding the School’s outstanding Series 2016A Bonds; (iii) reimbursing the School for certain capital expenditures; (iv) funding capitalized interest; and (v) paying costs of issuance of the Bonds (collectively, the “Project”). The exclusive owner and operator of the Project is and will be the School.

The public hearing will be conducted by Janet Vaughan Robertson (the “Hearing Officer”). All interested persons are invited to dial into the public hearing at 1-346-248-7799 and enter in Meeting ID 820 3063 5120, Passcode 033238, to express their views with respect to the above-described Project and the Bonds. Questions or requests for additional information may be directed to Ms. Robertson, Schulman, Lopez, Hoffer & Adelstein, LLP (“Bond Counsel”) at telephone no. (346) 802-2133. Any interested persons unable to attend the hearing may submit their views in writing to Bond Counsel prior to the date scheduled for the hearing at fax number (346) 223-1233.

This notice is published and the above described hearing is to be held in satisfaction of the requirements of section 147(f) of the Internal Revenue Code of 1986, as amended, and pursuant to the temporary guidance provided in IRS Revenue Procedure 2020-21, as extended by IRS Revenue Procedure 2020-49, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.